

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/09/2016		
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	YIHAI IN		IOLDING LTI	D. (the õ Company ö)
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1579</u>	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	g month	5,000,000,000	0.00001	50,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	th _	5,000,000,000	0.00001	50,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mont	th _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		·	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (US\$):	nd of the month		50,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,046,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,046,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date -	•	vio voimont aan	ng the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares				-		
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)				-		
		Tota	I A. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d	uring the moi	nth from exerci	,	,		
of options (State cu				N/A		

Warrants to Issue Shares of th	ne Issuer which	are to be Liste	b		Na -f	Nof
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares	-		_			
issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A	<u>-</u>					
(/ /) Stock code (if listed)						_
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	(
(dd/mm/yyyy) 3. N/A	(/ /)	_			
<u> </u>	- -					
(/ /)						
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /					
4. N/A	(/ /	,	_			
	_					
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
				ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
	<u> </u>					
0(1 //2" : "	_ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, ,		•	ce shares)	N/A N/A N/A	- -
			(0	ther class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:

1. N/A the month shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				,,,,,			N/A	N/A
				Class of shares				
4.	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
	, 211212 13343			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
1								

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	'	No. of new shares of	No. of new shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as a
Type of legue		thereto	close of the month
Type of Issue			monar
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	3 .7.4.4	N T/ 4
		N/A	N/A
	Class of shares issuable (Note 1)		
10. Other State State	Issue and allotment (/ /)		
(Flease spesify) / it place : currency	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	T. 15 (0.1)		
	Total E. (Ordinary shares)		
	(Preference shares)	N/A	_
	(Other class)	N/A	_
L			
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (1)	١	
Total increase / (decrease) in ordinary shares c			Nil
	(2))	Nil
Total increase / (decrease) in preference share	,		N/A
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. lotal of A to		N/A
(These figures should be the same as the relev	vant figures under II above ("Movements i		
Capital").)			

Remarks (if any):						
Submitted by: Wong Yat Tung						
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.